

Policy & Regulatory Landscape

09:00 - 10:15	<u>Keynote Panel</u> Better Together: Developing Local and Domestic Battery Supply Chains
10:45 - 10:50	Opening Remarks from the Chair of Energy Storage Summit Germany
10:50 - 11:00	<u>Keynote</u> The Growth of Utility-Scale Energy Storage in Germany: Where Are We Now and What's Next?
11:00 - 11:45	<u>Keynote Panel</u> Regulation Leading to Revenue: Navigating the Complex Regulatory Landscape for Energy Storage
11:45 - 12:30	<u>Fireside Chat</u> The Impact of a German Capacity Market: Friend or Foe for Revenue Capabilities?
14:00 - 14:45	<u>Panel Discussion</u> Grid Tariff Structures: What's on the Horizon?
14:45 - 15:15	<u>Fireside Chat</u> Getting to the Bottom of the Innovation Tender
15:15 - 16:00	<u>Panel Discussion</u> Understanding the Requirements of the Battery Passport from a Developer's Perspective

Markets and Revenues

09:00 - 10:15	<u>Keynote Panel</u> Exploring the Current Business Case for Energy Storage and How it Differs from Other European Markets
10:45 - 11:30	<u>Fireside Chat</u> The Money Maker: Dynamic Revenue Streams for BESS in Germany
11:30 - 11:45	<u>Lightning Talk</u> Merchant or Menace: Understanding the Diverse Energy Trading Landscape
11:45 - 12:30	<u>Panel Discussion</u> Investor Insight: Opportunities and Challenges of Enabling Flexible Infrastructure Assets
14:00 - 14:45	<u>Panel Discussion</u> Optimisation Strategies: Helping Foreign Investors Optimise Their Use Case in Germany
14:45 - 15:15	<u>Fireside Chat</u> Maximising the Value of Your BESS Asset: Understanding the Upsides
15:15 - 16:00	<u>Panel Discussion</u> New Finance & Investment Structures: Pathways & Patterns

Deployment

09:00 - 10:15	<u>Keynote Panel</u> Learning from the BESST: Bringing International Expertise to German Energy Storage
10:45 - 11:30	<u>Keynote Panel</u> Beating the BKZ: How Can Developers Get Around High Grid Fee Costs?
11:30 - 11:45	<u>Lightning Talk</u> GB Case Study: The Perfect Business Case
11:45 - 12:30	<u>Panel Discussion</u> Procuring and Building Long-Duration Energy Storage (LDES) Systems in Germany